#### Shareholding Pattern as on March 31, 2018

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of this Draft Prospectus

#### I - Summery of Shareholding Pattern:-

| Catego<br>ry | Category of shareholder         | Silaic      | No. of fully<br>paid up<br>equity shares | paid-<br>up<br>equit<br>y | No. of<br>shares<br>underly<br>ing<br>Deposit | Total nos.<br>shares held | Shareholdi<br>ng as a %<br>of total no.<br>of shares<br>(calculated<br>as per<br>SCRR, | each class                                       | of so |             | eld in<br>Total             | No. of<br>Shares<br>Underlying<br>Outstanding<br>convertible | e   | Locked in<br>shares | Sha<br>ple<br>oth |       | equity<br>shares<br>held in<br>demate |
|--------------|---------------------------------|-------------|--|---------------------------|---|---------------------------|--|--|-------|-------------|-----------------------------|--|---|---------------------|-------------------|-------|---------------------------------------|
|              |                                 | holde<br>rs | held                                     | share<br>s<br>held        | ory<br>Receipt<br>s                           |                           | 1957)<br>As a % of<br>(A+B+C2)   | Class<br>Equity<br>Shares of<br>Rs.10/-<br>each^ | s eg: | Tot<br>al   | as a<br>% of<br>(A+B+<br>C) | securities<br>(including<br>Warrants)                        | securities (<br>as a<br>percentage<br>of diluted<br>share<br>capital) | No. total           | No<br>es (a)      | total | rialized<br>form                      |
| I            | II                              | III         | IV                                       | V                         | VI  | VII =<br>IV+V+VI          | VIII   |  |       | IX          |                             | X  | XI=VII+X  | XII                 |                   | XIII  | XIV                                   |
| (A)          | Promoter &<br>Promoter<br>Group | 8           | 1,52,32,125                              | -                         | -   | 1,52,32,125               | 87.69  | 1,52,32,12                                       | :5 -  | 1,52,32,125 | 87.69                       | -  | 87.69   | -                   |                   | -     | [•]                                   |
| (B)          | Public                          | 1           | 21,37,500                                | -                         | -   | 21,37,500                 | 12.31  | 21,37,500  | ) -   | 21,37,500   | 12.31                       | -  | 12.31   | -                   |                   | -     | [•]                                   |
| (C)          | Non<br>Promoter-<br>Non Public  | -           | -  | -                         | -   | -                         | -  | -  | -     | -           | -                           | -  | -   | -                   |                   | -     | -                                     |

| (C1) | Shares<br>underlying<br>DRs      | - | -           | 1 | - | -           | -      | -           | 1 | -           | 1      | - | -      | - | - | -   |
|------|----------------------------------|---|-------------|---|---|-------------|--------|-------------|---|-------------|--------|---|--------|---|---|-----|
| (C2) | Shares held<br>by Emp.<br>Trusts | - | -           | - | - | -           | -      | -           | 1 | -           | -      | - | -      | - | - | -   |
|      | Total                            | 9 | 1,73,69,625 | - | 1 | 1,73,69,625 | 100.00 | 1,73,69,625 | - | 1,73,69,625 | 100.00 | - | 100.00 | - | - | [•] |

<sup>\*</sup>As on date of this draft prospectus 1 Equity share holds 1 vote.

## II - Shareholding pattern of the Promoter and Promoter Group

|     | Category &<br>Name of the<br>Shareholders |    | share<br>holde<br>rs | paid up<br>equity shares<br>held | No. of<br>Partly<br>paid-<br>up<br>equity<br>shares<br>held | Dep<br>osit<br>ory<br>Rec<br>eipt<br>s |             | Sharehol<br>ding<br>(calculat<br>ed as per<br>SCRR,<br>1957)<br>As a % of<br>(A+B+C2 | each class of<br>No of Voting<br>Class Equity<br>Shares of | Rig | ghts<br>Total | Total<br>as a<br>% of<br>Total<br>Votin<br>g<br>rights | No. of Shares Underl ying Outsta nding conver tible securit ies (includ ing Warra nts) | of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2 | r of<br>Loc<br>in<br>sha<br>No | Eked Eked As a  Wof total Shar es held (b) | As a No % of total (a) share s held (b) | Number<br>of equity<br>shares<br>held in<br>Shares<br>dematali<br>ze<br>ed form |
|-----|---|----|----------------------|----------------------------------|---|--|-------------|--|--|-----|---------------|--|--|--|--------------------------------|--|---|---|
|     | I   | II | III                  | IV                               | V   | VI                                     | VII=IV+V+VI | VIII   |  |     | IX            |  | X  | XI = VII+ X  | Σ                              | ΚII  | XIII                                    | XIV   |
| (1) | Indian                                    |    |                      |                                  |   |  |             |  |  |     |               |  |  |  |                                |  |   |   |

<sup>^</sup> We have only one class of Equity Shares of face value of Rs. 10/- each.

| (a) | Individuals/<br>Hindu<br>undivided<br>Family                             |            |   |             |   |   |             |       |             |   |             |       |   |       |   |   |     |
|-----|--|------------|---|-------------|---|---|-------------|-------|-------------|---|-------------|-------|---|-------|---|---|-----|
|     | Mr. Vinod<br>Kumar Jain  | AAAPJ0545R | 1 | 3,75,000    | - | - | 3,75,000    | 2.16  | 3,75,000    | - | 3,75,000    | 2.16  | - | 2.16  | - | - | [•] |
|     | Mr. Mahendra<br>Lakhichand<br>Jalori                                     | ABDPJ7745H | 1 | 7,500       | - | 1 | 7,500       | 0.04  | 7,500       | - | 7,500       | 0.04  | - | 0.04  | - | - | [•] |
|     | Mr. Praveen<br>Kumar Vyas  | AASPV7050R | 1 | 7,500       | - | - | 7,500       | 0.04  | 7,500       | - | 7,500       | 0.04  | 0 | 0.04  | - | - | [•] |
|     | Mr. Avi Jain   | AMSPJ3478M | 1 | 26,250      | - | - | 26,250      | 0.15  | 26,250      | - | 26,250      | 0.15  | 0 | 0.15  | - | - | [•] |
|     | V. K. Jain HUF   | AADHJ2354K | 1 | 25,80,000   | - | - | 25,80,000   | 14.86 | 25,80,000   | ı | 25,80,000   | 14.86 | 0 | 14.86 | - | - | [•] |
|     | Mrs. Anita Jain  | AAFPJ2893M | 1 | 4,40,000    | - | - | 4,40,000    | 2.53  | 4,40,000    | - | 4,40,000    | 2.53  | 0 | 2.53  | - | - | [•] |
| (b) | Central<br>Government/<br>State<br>Government(s)                         | -          | 0 | -           | - | 1 | -           | -     | ,           | 1 | -           | 1     | - |       |   |   | -   |
| (c) | Financial<br>Institutions/<br>Banks                                      | -          | 0 | -           | - | - | -           | -     | -           | - | -           | -     | - | -     | - | - | -   |
| (d) | Any Other  | -          | 0 | -           | - | - | -           | -     | -           | - | -           | -     | - | -     | - | - | -   |
|     | Body<br>Corporate  |            |   |             |   |   |             |       |             |   |             |       |   |       |   |   |     |
|     | Excel Agri<br>Business<br>Private Limited                                | AABCE9411B | 1 | 80,54,380   | - | - | 80,54,380   | 46.37 | 80,54,380   |   | 80,54,380   | 46.37 | 0 | 46.37 | - | - | [•] |
|     | Sub-Total<br>(A)(1)  | -          | 7 | 1,14,90,630 | - | - | 1,14,90,630 | 66.15 | 1,14,90,630 | - | 1,14,90,630 | 66.15 | 0 | 66.15 | - | - | [•] |
| (2) | Foreign  |            |   |             |   |   |             |       |             |   |             |       |   |       |   |   |     |
| (a) | Individuals<br>(Non- Resident<br>Individuals/<br>Foreign<br>Individuals) | -          | 0 | -           | - | - | -           | -     | -           | - | -           | -     | - | -     | - | - | -   |
| (b) | Government   | -          | 0 | -           | - | - | -           | -     | -           | - | -           | -     | - | -     | - | - | -   |

| ,   | Institutions  | - | 0 | -           | ı | - | -           | -     | -              | - | -             | -     | - | -     | - | - | -   |
|-----|---------------|---|---|-------------|---|---|-------------|-------|----------------|---|---------------|-------|---|-------|---|---|-----|
| (d) | Foreign       | - | 0 | -           | - | - | -           | -     | -              | - | -             | -     | - | -     | - | - | -   |
|     | Portfolio     |   |   |             |   |   |             |       |                |   |               |       |   |       |   |   |     |
| (f) | Any Other     | - | - | -           | ı | - | -           | -     | -              | - | -             | -     | - | -     | - | - | -   |
|     | Suraj Agri-   |   | 1 | 27.41.405   |   |   | 27 41 405   | 21 54 | 27.41.405      |   | 27.41.405     | 21 54 |   | 21 54 |   |   | [-1 |
|     | Business Pte  | - | 1 | 37,41,495   | - | - | 37,41,495   | 21.54 | 37,41,495      | - | 37,41,495     | 21.54 | - | 21.54 | - | - | [•] |
|     | Limited       |   |   |             |   |   |             |       |                |   |               |       |   |       |   |   |     |
|     | Sub-Total     | - | 1 | 37,41,495   | - | - | 37,41,495   | 21.54 | 37,41,495      | - | 37,41,495     | 21.54 | - | 21.54 | - | - | [•] |
|     | (A)(2)        |   |   |             |   |   |             |       |                |   |               |       |   |       |   |   |     |
|     | Total         |   |   |             |   |   |             |       |                |   |               |       |   |       |   |   |     |
|     | Shareholding  |   |   |             |   |   |             |       |                |   |               |       |   |       |   |   |     |
|     | of Promoter   |   | 8 | 1,52,32,125 | - | _ | 1,52,32,125 | 87.69 | 1,52,32,125    | 0 | 1.52.32.125   | 87.69 | _ | 87.69 | _ | _ | [•] |
|     | and Promoter  |   |   | _,_,,_      |   |   | _,=_,=_,==  |       | _,=,=,=,==,=== |   | _,=,=_,==,=== |       |   |       |   |   |     |
|     | Group (A)=    |   |   |             |   |   |             |       |                |   |               |       |   |       |   |   |     |
|     | (A)(1)+(A)(2) |   |   |             |   |   |             |       |                |   |               |       |   |       |   |   |     |
|     |               |   |   |             |   |   |             |       |                |   |               |       |   |       |   |   |     |

# III - Shareholding pattern of the Public shareholder

|     |   |     |                |  | Partl                                   |   |                | Shareh<br>olding<br>% (<br>calcula        | Number of                                   | f Vot<br>ss of | ing Rights | s held<br>s  |             | ldin g ,<br>as a %<br>assumi  | Number o<br>Locked in<br>shares  | f<br>Shar<br>or ot | ber of<br>es pledged<br>herwise<br>mbered                        | Numbe<br>r of  |
|-----|---|-----|----------------|--|---|---|----------------|---|---|----------------|------------|--|-------------|-------------------------------|--|--------------------|--|--|
|     | Category &<br>Name of the<br>Shareholders | PAN | share<br>holde | No. of fully<br>paid up<br>equity<br>share s<br>held | paid<br>-up<br>equi<br>ty<br>shar<br>es | under<br>lying<br>Depo<br>sitory<br>Recei | shares<br>held | ted as<br>per<br>SCRR,<br>1957)<br>As a % | No of Voting Class Equity Shares of Rs.10/- | Clas           |            | Total<br>as a %<br>of<br>Total<br>Voting<br>rights | convertible | of<br>convert                 | As a<br>No <sub>%</sub> of<br>· total<br><sup>(a)</sup> 5hare s<br>held (b | appli<br>cabl      | As a<br>% of total<br>share s<br>held (not<br>applicable)<br>(b) | equity<br>shares<br>held in<br>Share<br>demat<br>alize<br>ed<br>form |
|     | I   | II  | III            | IV   | V                                       | VI  | VII=IV+V       | VIII                                      |   |                | IX         |  | X           | share<br>capital)<br>XI= VII+ | XII  |                    | XIII   | XIV  |
|     |   |     |                |  |   |   | +VI            |   |   |                |            | _  |             | X                             |  |                    |  |  |
| ,   | Institutions                              |     |                |  |   |   |                |   |   |                |            |  |             |                               |  |                    |  |  |
| , , | Mutual Funds                              | -   | 0              | -  | -                                       | -   | -              | -   | -   | •              | -          | -  | -           | -                             | -  |                    | -  | -  |
| , , | Venture Capital                           | -   | 0              | -  | -                                       | -   | -              | -   | -   | -              | -          | -  | -           | -                             | -  |                    | -  | -  |
|     | Alternate                                 | -   | 0              | -  | -                                       | -   | -              | -   | -   | -              | -          | -  | -           | -                             | -  |                    | -  | -  |
|     | Foreign<br>Venture                        | -   | 0              | -  | -                                       | -   | -              | -   | -   | -              | -          | -  | -           | -                             | -  |                    | -  | -  |
| (e) | Foreign<br>Portfolio                      | -   | 0              | -  | -                                       | -   | -              | -   | -   | 1              | -          | -  | -           | -                             | -  |                    | -  | -  |
| (f) | Financial                                 | -   | 0              | -  | -                                       | -   | -              | -   | -   | -              | -          | -  | -           | -                             | -  |                    | -  | -  |
| ` ' | Insurance                                 | -   | 0              | -  | -                                       | -   | -              | -   | -   | -              | -          | -  | -           | -                             | -  |                    | -  | -  |
|     | Provident<br>Funds/                       | -   | 0              | -  | -                                       | -   | -              | -   | -   | -              | -          | -  | -           | -                             | -  |                    | -  | -  |
| (i) | Any Other                                 | -   | 0              | -  | -                                       | -   | -              | -   | -   | -              | -          | -  | -           | -                             | -  |                    | -  | -  |
|     | Sub-Total<br>(B)(1)                       | -   | 0              | -  | -                                       | -   | -              | -   | -   | -              | -          | -  | -           | -                             | -  |                    | -  | -  |

| Covernment   Companies   Covernment   Cove |     | Central         |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
|--|-----|-----------------|------------|---|-----------|---|---|-----------|-------|-----------|---|-----------|-------|---|-------|---|---|-----|
| State  |     |                 |            | • |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| Government(s)  |     |                 | -          | 0 | -         | - | - | -         | -     | -         | - | -         | -     | - | -     | - | - | -   |
| Sub-Total   0  |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| (B)(2) (3) Non- institutions (a) Individuals   |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| (3) Non-   institutions  |     |                 | -          | 0 | -         | - | - | -         | -     | -         | - | -         | -     | - | -     | - | - | -   |
| Institutions   |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| (a)   Individuals   - 0  |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| Individual   Shareholders   holding   nominal share   capital up to   Rs. 2 lakhs.   |     | institutions    |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| Shareholders   holding   nominal share   capital up to   Rs. 2 lakhs.  | (a) | Individuals     | -          | 0 | -         | - | - | -         | -     | -         | - | -         | -     | - | -     | - | - | -   |
| holding  |     | i. Individual   |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| holding  |     | shareholders    |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| nominal share   capital up to   Rs. 2 lakhs.   |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| Capital up to   Rs. 2 lakhs.   |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| Rs. 2 lakhs.   |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.  (b) registered with RBI  (c) Employee 1 0   |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| ii. Individual   shareholders   holding   nominal share   capital in   excess of Rs. 2   lakhs.  |     | KS. Z Iakiis.   |            | 0 |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| Shareholders   Sholding   Short   Sh |     | ii Individual   | -          | 0 | -         | - | - | -         | -     | -         | - | -         | -     | - | -     | - | - | -   |
| holding   nominal share   capital in   excess of Rs. 2   lakhs.  |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| nominal share   capital in   excess of Rs. 2   lakhs.  |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| Capital in   excess of Rs. 2   lakhs.  |     | _               |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| excess of Rs. 2   lakhs.   |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| lakhs.   |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| NBFCs  |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| (b) registered with RBI (c) Employee   |     | lakhs.          |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| Column   C | -   | NBFCs           |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| RBI  | (b) | registered with | -          | 0 | -         | - | - | -         | -     | -         | - | -         | -     | - | -     | - | - | -   |
| (c) Employee       -       0       - <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>   |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| Trusts   |     |                 | _          | 0 | _         | _ | _ | _         | _     | _         | _ | _         | _     | _ | _     | _ | _ | _   |
| (d) Overseas   |     |                 |            | Ü |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| (d) Depositories - 0   |     | Overseas        |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| (holding DRs)  | (d) | Denocitories    | -          | 0 | -         | - | - | -         | -     | -         | - | -         | -     | - | -     | - | - | -   |
|  |     | (holding DDa)   |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
|  |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| (e) Any Other - 0  | (e) | Any Otner       | -          | 0 | -         | - | - | -         | -     | -         | - | -         | -     | - | -     | - | - | -   |
| (specify)  |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| Koyna  |     | -               | AARCK6533C | 1 | 21 37 500 | n | 0 | 21 37 500 | 12 21 | 21 37 500 | _ | 21 37 500 | 12 21 | _ | 12 21 | _ | _ |     |
| Enterprises  |     | Enterprises     | MADGROSSIG | 1 | 41,07,000 | U | J | 1,37,300  | 12.31 | 21,07,000 | - | 21,37,300 | 12.31 | • | 14.31 |   | _ | [ [ |
| Pvt. Ltd.  |     |                 |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   | [•] |
| Sub-Total         -         1         21,37,500         0         0         21,37,500         12.31         21,37,500         12.31         -         12.31         -         -         -  |     |                 | -          | 1 | 21,37,500 | 0 | 0 | 21,37,500 | 12.31 | 21,37,500 | - | 21,37,500 | 12.31 | - | 12.31 | - | - |     |
| (B)(3)   |     | (B)(3)          |            |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |

| Total Public   |   |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
|----------------|---|---|-----------|---|---|-----------|-------|-----------|---|-----------|-------|---|-------|---|---|-----|
| Shareholding   |   |   | 04.05.500 |   |   | 04 05 500 | 40.04 | 04.05.500 |   | 04.05.500 | 40.04 |   | 12 21 |   |   |     |
| (B)=           | - | 1 | 21,37,500 | 0 | 0 | 21,37,500 | 12.31 | 21,37,500 | - | 21,37,500 | 12.31 | - | 12.31 | - | - | [●] |
| (B)(1)+(B)(2)+ |   |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |
| (B)(3)         |   |   |           |   |   |           |       |           |   |           |       |   |       |   |   |     |

<sup>\*</sup>As on date of this draft prospectus 1 Equity share holds 1 vote

## IV - Shareholding pattern of the Non Promoter- Non Public shareholder

|     |  |    |                 | No. of              |                       |           |             | Shareholdi<br>ng               | Numbe<br>Rights<br>class of                         | hald i | n o | ach    | No. of                  | Total<br>Shareholdi<br>ng, as a %<br>assuming  | of |                                      | Number of<br>pledged or<br>encumber | otherwise   |  |
|-----|--|----|-----------------|---------------------|-----------------------|-----------|-------------|--------------------------------|---|--------|-----|--------|-------------------------|--|----|--------------------------------------|-------------------------------------|---|--|
|     | Category &<br>Name of the              | PA | No. of<br>share | fully<br>paid<br>up | Partly<br>paid-<br>up | underlyin | Total nos.  | (calculated<br>as per<br>SCRR, | No of V<br>Rights                                   | oting  |     | Total  | Underlying Outstandin   | full<br>conversion   |    | As a                                 |                                     | As a  | Number of<br>equity shares<br>held in Share<br>dematerialize |
|     | Shareholders                           | N  | h<br>olders     | equit<br>y          | s held                | Depositor |             | 1957)<br>As a % of<br>(A+B+C2) | Class<br>Equity<br>Shares<br>of<br>Rs.10/<br>- each | S      |     | V Othi | (including<br>Warrants) | of<br>convertible<br>securities (<br>as a<br>percentage<br>of diluted<br>share<br>capital) |    | % of<br>total<br>Shar<br>e s<br>held | No. (not<br>applicable<br>)         | % of total<br>share s<br>held (not<br>applicable<br>) | d form<br>(Not<br>applicable)                                |
|     | I                                      | II | III             | IV                  | V                     | VI        | VII=IV+V+VI | VIII                           |   | IX     | •   |        | X                       | XI= VII+ X   |    | XII                                  | X                                   | III   | XIV  |
| (1) | Custodian/D<br>R                       |    |                 |                     |                       |           |             |                                |   |        |     |        |                         |  |    |                                      |                                     |   |  |
| (a) | Name of DR<br>Holder (if<br>available) | -  | 0               | -                   | -                     | -         | -           | -                              | -   | -      | -   | -      | -                       | -  |    | -                                    |                                     | -   | -  |
|     | Sub Total (c )<br>(1)                  | -  | 0               | -                   | -                     | -         | -           | -                              | -   | -      | -   | -      | -                       | -  |    | -                                    |                                     | -   | -  |

|     | Employee<br>Benefit   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
|-----|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| (2) | Trust (under<br>SEBI (Share<br>based<br>Employee<br>Benefit)<br>Regulations,<br>2014) | 1 | 0 | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - |
|     | Sub Total (C<br>) (2)   | 1 | 0 | 1 | - | - | - | - | - | - | 1 | - | - | - | - | - | - |
|     | Total Non-Promoter Non-Public shareholding (C)=(C)(1)+(C)(2)                          |   | 0 | - | - | - | - | - | • | - | - | - | - | - | - | - | - |